



Notification of Consolidation/Split

Announcement Summary

Entity name

CHAPMANS LIMITED

Applicable security for the reorganisation

CHP	ORDINARY FULLY PAID
CHPO	OPTION EXPIRING 30-NOV-2021

Announcement Type

New Announcement

Date of this announcement

Thursday October 18, 2018

Reorganisation type

Security consolidation

Effective Date

Wednesday October 31, 2018

Record Date

Thursday November 1, 2018

Issue Date

Thursday November 8, 2018

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

CHAPMANS LIMITED

1.2 *Registered Number Type

ABN

Registration Number

34000012386

1.3 *ASX issuer code

CHP

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Thursday October 18, 2018

1.6 *Securities affected by the reorganisation



CHP	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday October 29, 2018	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday November 1, 2018

3.2 Date of +security holder meeting

Monday October 29, 2018

3.3 Last day for trading in the pre-re-organised +securities

Tuesday October 30, 2018

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday October 31, 2018

3.5 Record date

Thursday November 1, 2018

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday November 2, 2018



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday November 8, 2018

3.8 Trading starts on a normal T+2 basis

Friday November 9, 2018

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Tuesday November 13, 2018

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 10

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code CHP	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 2,714,061,239	Number on issue after reorganisation 271,406,124	Estimate/Actual Estimated
*ASX +Security Code CHPO	*ASX +Security Description OPTION EXPIRING 30-NOV-2021		
Quoted/unquoted Quoted	Number on issue before reorganisation 873,040,000	Number on issue after reorganisation 87,304,000	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code CHPO	*ASX +Security Description OPTION EXPIRING 30-NOV-2021
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Quoted/unquoted	Exercise price before reorganisation	Exercise price after reorganisation
Quoted	AUD 0.01500000	AUD 0.15000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

That for the purposes of section 254H of the Corporations Act 2001 and for all other purposes the issued capital of the Company be consolidated on the basis that

- a every 10 Shares be consolidated into 1 Share and
- b every 10 Options be consolidated into 1 Option with the exercise price amended in inverse proportion to that ratio and where the number of Shares or Options held by a member of the Company as a result of the consolidation effected by paragraphs a and b of this Resolution includes a fraction of a Share or Option the Company be authorised to round that fraction up to the nearest whole Share or Option

6.2 Additional information for inclusion in the Announcement Summary

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