

15 March 2019

The Manager
Company Announcements
Australian Stock Exchange Ltd
20 Bridge Street
Sydney NSW 2000
via: www.asxonline.com

Dear Sir/Madam

Issue of Rights Issue Shortfall Shares

Chapmans Limited (ASX: CHP) (**Company**) confirms that it has today issued a further 47,000,000 fully paid ordinary shares (**New Shares**) at a \$0.005 per share, being the price at which shares were offered under the rights issue announced on 28 November 2018 (**Rights Issue**).

The New Shares comprise the placement of the remaining balance of the shortfall arising under the Rights Issue.

The New Shares were issued to third party sophisticated and professional investors.

The Company has issued the New Shares without disclosure to investors under the *Corporations Act 2001* (Cth).


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